



## INFORMATION ABOUT DAG GLOBAL HOLDING LIMITED RISK DISCLOSURE AND DISCLAIMER NOTIFICATION

---

DAG Global Holding Limited (“DAG”) is able to introduce investors to various lending products via trusted partners. These products include but are not limited to:

- **OTC Trading**
  - OTC trading is cryptocurrency trading that takes place away from digital currency exchanges. Favoured by many large-scale traders, OTC trades are often placed by hedge funds, private wealth managers or high-net-worth individuals. OTC trades can be facilitated in several different ways and are increasingly handled by brokers who specialize in large transactions
- **Crypto-collateralised Loan (loans against crypto coins)**
  - These loans are collateralised with crypto currencies such as Bitcoin and Ethereum principally.
- **Asset-backed Loans (loans against crypto mining equipment, hashrate and balance sheets)**
  - DAG is able to assist with introductions whereby crypto miners are able to use mining equipment, hashrate and balance sheets as collateral for loans. The fees for these loans vary per month, dependent on maturity and legal entities being contracted into. The ownership of the assets are assigned to the lender until loans are repaid. Capital is to be repaid with the last interest payment. Please bear in mind that deals are bespoke and we are happy to facilitate individual requirements. These introductions are often (but not necessarily always) made to regulated entities however DAG highly recommends that each party undertake their own due diligence with regards the levels of protection afforded by any purported regulated oversight and no guarantees or warranties are given by DAG in relation to the suitability or effectiveness of any such regulations.

### Risk Disclosure

DAG Global Holding Limited is not a regulated broker, analyst, lender, or independent financial advisor. All information that may be provided by DAG should be independently verified and confirmed and is purely for guidance, informational and educational purposes. We do not accept any liability for any loss or damage whatsoever caused in reliance upon such information or services. Please be aware of the risks involved with any financial transaction done in any financial market (whether regulated or unregulated). You should not undertake any financial transaction with money or assets that you cannot afford to lose. When in doubt, you should consult a qualified financial advisor before making any investment and financial decisions. DAG highly recommends that each party undertake their own due diligence with regards the levels of protection afforded by any purported regulated oversight and no guarantees or warranties are given by DAG in relation to the suitability or effectiveness of any such regulations.

### Disclaimer

Trading, investing and undertaking financial transactions in cryptocurrencies (also called digital or virtual currencies, crypto assets, altcoins and so on) can involve substantial risk of loss and is not suitable for every investor. The valuation of cryptocurrencies and related assets may fluctuate, and as a result you may lose more than your original investment. Lending products and services of this nature are not regulated by the Financial Conduct Authority in the United Kingdom. DAG strongly advise that you should not engage in any financial transaction unless you fully understand the nature of the transactions you are entering into and



## **INFORMATION ABOUT DAG GLOBAL HOLDING LIMITED RISK DISCLOSURE AND DISCLAIMER NOTIFICATION**

---

the extent of your exposure to any loss. If you do not fully understand these risks, you must seek independent advice from your financial advisor.

Any content within communications received by DAG or noted on the DAG website should not be relied upon as advice or construed as providing recommendations of any kind. It is your responsibility to confirm and decide which transactions to make. You should undertake transactions only with risk capital; that is, trade with money or assets that, if lost, will not adversely impact your lifestyle and your ability to meet your financial obligations. In no event should the content of this or any DAG correspondence be construed as an express or implied promise or guarantee.

Information provided within communications received by DAG or noted on the DAG website is intended solely for informational purposes and is obtained from sources believed to be reliable. Information is in no way guaranteed. No guarantee of any kind is implied or possible where projections of future conditions are attempted. Any generic market recommendations or observations provided by us are based solely on the judgment of our personnel and should be considered as such. You are notified and acknowledge that you enter into any transactions relying on your own judgment. Any opinions, news, research, analyses, prices, or other information is provided as general market commentary, and does not constitute an investment advice.